

Business Owner Forum

Five Questions to Ask When Selling Your Business

Over the next five years, millions of closely held businesses will be sold. Having dedicated years, perhaps even a lifetime, to building your business, it is crucial to feel confident and well prepared for its future. We invite you to join us for an engaging Business Owner Forum titled, "When you start thinking about selling your business, what are the five questions you wished you had asked yourself five years ago?"

Our expert panel consists of, a Merger & Acquisition Attorney, an ESOP Specialist and a Corporate Tax CPA. Their years of experience in business transitions will be valuable for any business owner.

This event will cover topics such as preparing your company for sale, the current M&A landscape, recent changes in tax laws, and the importance of financial planning. You'll also have the chance to network with fellow business owners in your community.

Hosts and speakers

The Weber Group

Russell J. Weber, CFP®, CEPA®

Financial Advisor
Senior VP – Wealth Management
Senior Portfolio Manager

Meredith S. Mighty, CDFA®

Wealth Strategy Associate

Speakers

Wayne Corini, CPA
Tax Partner
Grant Thornton LLP

Kaveh Gilanshah
Wealth Strategy Assoc., The Capital
ESOP Group
UBS Financial Services Inc.

Ariana Waitkavicz, CFP®, CIMA®

Financial Advisor

Lauren B. Ziegler
Member
Nemphos Braue LLC

Bianca Benedetti-Fang
Executive Director
UBS Financial Services, Inc.



Tuesday, October 1
5:30 - 7:30 p.m. ET

Baltimore Country Club

Roland Park
4712 Club Road
Baltimore, MD 21210

Seating is limited. Heavy hors d'oeuvres and drinks will be served.

RSVP by Tuesday, September 24

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